

Detailed Account Opening Process

1. Physical Forms to be duly filled along with all attachments.
2. Nomination to be assigned for the account.
3. Photographs of the account holder to be affixed along with signatures across the same
4. Photographs of the nominee(s) also to be affixed.
5. All attachments to be duly self-certified.
6. The final signature on the form to be done in presence of an employee of KB Capital.
7. Any non-mandatory information, if not being provided, should be struck out.
8. Kindly produce all original documents to the employee of KB Capital while handing over the copies thereof for physical verification of the same.
9. Enclose a copy of original cancelled cheque leaf.
10. Enclose of Client Master Report, if demat account is not with KB Capital.
11. Enclose copy of latest income tax return alternatively bank statement for last 3 months.
12. Kindly read the voluntary section of the form in detail before signing the same, since you may choose not to sign the same as well.
13. After submission of all forms along with attachments, we would typically take about 2-3 working days to activate your account and upload your UCC details to the Exchange.
14. You shall receive a physical copy of your account opening form (as submitted to us) along with a welcome letter also mentioning your UCC.
15. Kindly verify all details mentioned in the document to ensure that the same is as per information provided by you. A copy of these documents shall also be sent to you on your email.